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**China Hongqiao Group Limited**  
**中國宏橋集團有限公司**

*(Incorporated under the laws of Cayman Islands with limited liability)*  
**(Stock Code: 1378)**

**RESULTS OF THE RIGHTS ISSUE OF  
891,550,213 RIGHTS SHARES  
AT THE SUBSCRIPTION PRICE  
OF HK\$4.31 PER RIGHTS SHARE  
ON THE BASIS OF 7 RIGHTS SHARES  
FOR EVERY 50 SHARES  
HELD ON THE RECORD DATE**

**Sole Global Coordinator, Sole Bookrunner and  
Financial Adviser to the Company**



## **RESULTS OF THE RIGHTS ISSUE**

The Board announces that as at 4:00 p.m. on 5 February 2016, being the latest time for payment for and acceptance of Rights Shares and the application and payment for the excess Rights Shares, a total of 12 valid acceptances in respect of 700,604,621 Rights Shares provisionally allotted under the Rights Issue were received, representing approximately 78.58% of the total number of the Rights Shares available for subscription under the Rights Issue, and a total of 5 valid applications for 11,680 excess Rights Shares were received, representing approximately 0.001% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, a total of 17 valid acceptances and applications in respect of 700,616,301 Rights Shares, representing approximately 78.58% of the total number of Rights Shares available for subscription under the Rights Issue were received.

The Rights Issue became unconditional at 4:00 p.m. on 12 February 2016.

Based on the above acceptance results, the Rights Issue was under-subscribed by 190,933,912 Rights Shares and accordingly CMBI and Hongqiao Holdings, as the Underwriters under the Underwriting Agreement, have subscribed for 1,909,339 and 189,024,573 Rights Shares, respectively, pursuant to the Underwriting Agreement.

## **DESPATCH OF SHARE CERTIFICATES, REFUND CHEQUES AND COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES**

It is expected that the share certificates for the fully-paid Rights Shares in respect of the valid acceptances of the Rights Shares and the successful applications for excess Rights Shares will be despatched to those relevant Shareholders by ordinary post to their registered addresses on or before 18 February 2016 at their own risks. Refund cheques in respect of the wholly or partially unsuccessful applications for excess Rights Shares will also be despatched, without interest, to the applicants by ordinary post to their registered addresses on or before 18 February 2016 at their own risks. Dealings in the fully-paid Rights Shares are expected to commence at 9:00 a.m. on 19 February 2016.

Reference is made to the prospectus of China Hongqiao Group Limited (the “**Company**”) dated 22 January 2016 (the “**Prospectus**”). Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Prospectus.

## RESULTS OF THE RIGHTS ISSUE

The Board announces that as at 4:00 p.m. on 5 February 2016, being the latest time for payment for and acceptance of Rights Shares and the application and payment for the excess Rights Shares, a total of 12 valid acceptances in respect of 700,604,621 Rights Shares provisionally allotted under the Rights Issue were received, representing approximately 78.58% of the total number of the Rights Shares available for subscription under the Rights Issue, and a total of 5 valid applications for 11,680 excess Rights Shares were received, representing approximately 0.001% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, a total of 17 valid acceptances and applications in respect of 700,616,301 Rights Shares, representing approximately 78.58% of the total number of Rights Shares available for subscription under the Rights Issue were received.

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Based on the above acceptance results, the Rights Issue was under-subscribed by 190,933,912 Rights Shares and accordingly CMBI and Hongqiao Holdings, as the Underwriters under the Underwriting Agreement, have subscribed for 1,909,339 and 189,024,573 Rights Shares, respectively, pursuant to the Underwriting Agreement.

Given the under-subscription of the Rights Shares, the Board considers that it is fair and reasonable to accept the valid application for excess Rights Shares and has resolved to allot the Rights Shares to such applicants in full.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after completion of the Rights Issue was as follows:

Shareholder	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Hongqiao Holdings	5,000,000,000	78.51	5,889,024,573	81.12
CMBI	—	—	1,909,339	0.03
Public Shareholders	<u>1,368,215,810</u>	<u>21.49</u>	<u>1,368,832,111</u>	<u>18.85</u>
<b>Total</b>	<b><u>6,368,215,810</u></b>	<b><u>100</u></b>	<b><u>7,259,766,023</u></b>	<b><u>100</u></b>

**DESPATCH OF SHARE CERTIFICATES, REFUND CHEQUES AND  
COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES**

It is expected that the share certificates for the fully-paid Rights Shares in respect of the valid acceptances of the Rights Shares and the successful applications for excess Rights Shares will be despatched to those relevant Shareholders by ordinary post to their registered addresses on or before 18 February 2016 at their own risks.

Refund cheques in respect of the wholly or partially unsuccessful applications for excess Rights Shares will also be despatched, without interest, to the applicants by ordinary post to their registered addresses on or before 18 February 2016 at their own risks.

Dealings in the fully-paid Rights Shares are expected to commence at 9:00 a.m. on 19 February 2016.

By Order of the Board  
**China Hongqiao Group Limited**  
**Zhang Shiping**  
*Chairman*

Shandong, the PRC  
17 February 2016

*As at the date of this announcement, the Board comprises eight Directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang, Mr. Zhang Bo as executive Directors, Mr. Yang Congsen, Mr. Zhang Jinglei as non-executive Directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive Directors.*